

(Published in Osage County Herald-Chronicle on March 5, 2020.)

ORDINANCE NO. 2443

AN ORDINANCE AUTHORIZING THE ISSUANCE OF TWO SEPARATE SERIES OF BONDS OF THE CITY OF BURLINGAME, KANSAS, CONSISTING OF \$3,355,000 AGGREGATE PRINCIPAL AMOUNT OF GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020A UNDER THE AUTHORITY OF K.S.A. 10-101 TO 125, INCLUSIVE, AND K.S.A. 10-427 ET SEQ., ALL AS AMENDED, AND \$700,000 AGGREGATE PRINCIPAL AMOUNT OF TAXABLE GENERAL OBLIGATION ELECTRIC UTILITY SYSTEM REFUNDING BONDS, SERIES 2020B, UNDER THE AUTHORITY OF K.S.A. 10-101 TO 125, INCLUSIVE, K.S.A. 10-427 ET SEQ., AND K.S.A. 10-1211, ALL AS AMENDED.

WHEREAS, the Governing Body of the **City of Burlingame, Kansas**, (the "City") has heretofore duly authorized, issued and delivered its \$920,950 aggregate principal amount of General Obligation Bonds, Series 2006A (Water) and Series 2006B (Water), dated July 26, 2006, (collectively, the "Series 2006 Bonds") pursuant to its Ordinance No. 2088 adopted July 3, 2006, and published as required by law, and Resolution No. 296 adopted July 3, 2006, (the "Series 2006 Bond Resolution") in accordance with the requirements of K.S.A. 65-163u and Article 1 of Chapter 10 of the Kansas Statutes Annotated, all as amended, which remain outstanding in the aggregate principal amount of \$768,000; and

WHEREAS, as of March 1, 2020, there remains outstanding of the Series 2006 Bonds the principal amount of \$768,000 bearing interest payable annually on July 26 each year and maturing serially on July 26, as follows:

SERIES 2006A BONDS

<u>MATURITY</u> <u>(JULY 26)</u>	<u>PRINCIPAL</u> <u>AMOUNT</u>	<u>INTEREST</u> <u>RATE</u>
2020	\$ 9,000	4.50%
2021	9,000	4.50
2022	10,000	4.50
2023	11,000	4.50
2024	11,000	4.50
2025	11,000	4.50
2026	12,000	4.50
2027	13,000	4.50
2028	13,000	4.50
2029	14,000	4.50
2030	14,000	4.50
2031	15,000	4.50
2032	15,000	4.50
2033	16,000	4.50
2034	17,000	4.50
2035	17,000	4.50
2036	18,000	4.50
2037	18,000	4.50
2038	19,000	4.50

SERIES 2006A BONDS CONTINUED

<u>MATURITY</u> <u>(JULY 26)</u>	<u>PRINCIPAL</u> <u>AMOUNT</u>	<u>INTEREST</u> <u>RATE</u>
2039	20,000	4.50
2040	21,000	4.50
2041	22,000	4.50
2042	23,000	4.50
2043	25,000	4.50
2044	26,000	4.50
2045	27,000	4.50
2046	28,000	4.50

SERIES 2006B BONDS

<u>MATURITY</u> <u>(JULY 26)</u>	<u>PRINCIPAL</u> <u>AMOUNT</u>	<u>INTEREST</u> <u>RATE</u>
2020	\$ 7,000	4.50%
2021	7,000	4.50
2022	7,000	4.50
2023	7,000	4.50
2024	8,000	4.50
2025	8,000	4.50
2026	8,000	4.50
2027	9,000	4.50
2028	9,000	4.50
2029	9,000	4.50
2030	10,000	4.50
2031	10,000	4.50
2032	10,000	4.50
2033	11,000	4.50
2034	11,000	4.50
2035	12,000	4.50
2036	12,000	4.50
2037	13,000	4.50
2038	13,000	4.50
2039	14,000	4.50
2040	14,000	4.50
2041	15,000	4.50
2042	16,000	4.50
2043	17,000	4.50
2044	18,000	4.50
2045	19,000	4.50
2046	20,000	4.50

WHEREAS, the City has heretofore duly authorized, issued and delivered its \$400,000 aggregate principal amount of General Obligation Bonds, Series 2009A (Water), dated November 19, 2009, (the "Series 2009 Bonds") pursuant to its Ordinance No. 2151 adopted October 19, 2009, and published as required by law, and Resolution No. 320 adopted October 19, 2009, (the "Series 2009 Bond Resolution") in accordance with the requirements of K.S.A. 65-163u and Article 1 of Chapter 10 of the Kansas Statutes Annotated, all as amended, which remain outstanding in the aggregate principal amount of \$352,000; and

WHEREAS, as of March 1, 2020, there remains outstanding of the Series 2009 Bonds the principal amount of \$352,000 bearing interest payable annually on November 19 each year and maturing serially on November 19, as follows:

SERIES 2009 BONDS

<u>MATURITY</u> <u>(NOVEMBER 19)</u>	<u>PRINCIPAL</u> <u>AMOUNT</u>	<u>INTEREST</u> <u>RATE</u>
2020	\$6,000	4.125%
2021	7,000	4.125
2022	7,000	4.125
2023	7,000	4.125
2024	7,000	4.125
2025	7,000	4.125
2026	8,000	4.125
2027	8,000	4.125
2028	8,000	4.125
2029	9,000	4.125
2030	9,000	4.125
2031	9,000	4.125
2032	10,000	4.125
2033	10,000	4.125
2034	11,000	4.125
2035	11,000	4.125
2036	12,000	4.125
2037	12,000	4.125
2038	13,000	4.125
2039	13,000	4.125
2040	14,000	4.125
2041	14,000	4.125
2042	15,000	4.125
2043	15,000	4.125
2044	16,000	4.125
2045	17,000	4.125
2046	18,000	4.125
2047	19,000	4.125
2048	20,000	4.125
2049	20,000	4.125

WHEREAS, the City has heretofore duly authorized, issued and delivered its \$890,000 aggregate principal amount of General Obligation Bonds, Series 2011A (Sewers), dated November 15, 2011, (the "Series 2011 Bonds") pursuant to its Ordinance No. 2177 adopted October 27, 2011, and published as required by law, and Resolution No. 334 adopted October 27, 2011, (the "Series 2011 Bond Resolution") in accordance with the requirements of K.S.A. 12-618 et seq. and Article 1 of Chapter 10 of the Kansas Statutes Annotated, all as amended, which remain outstanding in the aggregate principal amount of \$792,000; and

WHEREAS, as of March 1, 2020, there remains outstanding of the Series 2011 Bonds the principal amount of \$792,000 bearing interest payable annually on November 15 each year and maturing serially on November 15, as follows:

SERIES 2011 BONDS

<u>YEAR</u> <u>(NOVEMBER 15)</u>	<u>PRINCIPAL</u> <u>INSTALLMENTS</u>	<u>INTEREST</u> <u>RATE</u>
2020	\$14,000	3.00%
2021	15,000	3.00
2022	15,000	3.00
2023	16,000	3.00
2024	16,000	3.00
2025	17,000	3.00
2026	17,000	3.00
2027	18,000	3.00
2028	18,000	3.00
2029	19,000	3.00
2030	19,000	3.00
2031	20,000	3.00
2032	21,000	3.00
2033	22,000	3.00
2034	23,000	3.00
2035	23,000	3.00
2036	24,000	3.00
2037	25,000	3.00
2038	26,000	3.00
2039	27,000	3.00
2040	28,000	3.00
2041	28,000	3.00
2042	29,000	3.00
2043	30,000	3.00
2044	31,000	3.00
2045	32,000	3.00
2046	33,000	3.00
2047	35,000	3.00
2048	36,000	3.00
2049	37,000	3.00
2050	38,000	3.00
2051	40,000	3.00

WHEREAS, the City has heretofore duly authorized, issued and delivered its \$1,650,000 aggregate principal amount of General Obligation Bonds, Series 2012B (Sewers), dated June 26, 2012, (the "Series 2012 Bonds") pursuant to its Ordinance No. 2185 adopted June 4, 2012, and published as required by law, and Resolution No. 358 adopted June 4, 2012, (the "Series 2012 Bond Resolution") in accordance with the requirements of K.S.A. 12-618 et seq. and Article 1 of Chapter 10 of the Kansas Statutes Annotated, all as amended, which remain outstanding in the aggregate principal amount of \$1,482,000; and

WHEREAS, as of March 1, 2020, there remains outstanding of the Series 2012 Bonds the principal amount of \$1,482,000 bearing interest payable annually on June 26 each year and maturing serially on June 26, as follows:

SERIES 2012 BONDS

<u>YEAR</u> <u>(JUNE 26)</u>	<u>PRINCIPAL</u> <u>INSTALLMENTS</u>	<u>INTEREST</u> <u>RATE</u>
2020	28,000	2.75%
2021	29,000	2.75
2022	30,000	2.75
2023	30,000	2.75
2024	32,000	2.75
2025	32,000	2.75
2026	33,000	2.75
2027	34,000	2.75
2028	35,000	2.75
2029	36,000	2.75
2030	38,000	2.75
2031	39,000	2.75
2032	40,000	2.75
2033	41,000	2.75
2034	42,000	2.75
2035	43,000	2.75
2036	44,000	2.75
2037	45,000	2.75
2038	46,000	2.75
2039	47,000	2.75
2040	49,000	2.75
2041	51,000	2.75
2042	53,000	2.75
2043	54,000	2.75
2044	55,000	2.75
2045	56,000	2.75
2046	57,000	2.75
2047	58,000	2.75
2048	59,000	2.75
2049	60,000	2.75
2050	61,000	2.75
2051	62,000	2.75
2052	63,000	2.75

WHEREAS, the City has heretofore duly authorized, issued and delivered its \$865,000 aggregate principal amount of Electric System Revenue Bonds, Series 2014, dated February 12, 2014, (the "Series 2014 Bonds") pursuant to its Ordinance No. 2206 adopted January 20, 2014, and published as required by law, and Resolution No. 374 adopted January 20, 2014, (the "Series 2014 Bond Resolution") in accordance with the requirements of K.S.A. 10-1201 et seq. and Article 1 of Chapter 10 of the Kansas Statutes Annotated, all as amended, which remain outstanding in the aggregate principal amount of \$725,000; and

WHEREAS, as of March 1, 2020, there remains outstanding of the Series 2014 Bonds the principal amount of \$725,000 bearing interest payable semiannually on March 1 and September 1 each year and maturing as term bonds on September 1, as follows:

SERIES 2014 BONDS

<u>MATURITY</u> <u>(SEPTEMBER 1)</u>	<u>PRINCIPAL</u> <u>AMOUNT</u>	<u>INTEREST</u> <u>RATE</u>
2023	\$150,000	4.00%
2028	225,000	5.00
2034	350,000	5.50

WHEREAS, pursuant to Sections 203 of the Series 2006 Bond Resolution, the Series 2009 Bond Resolution, the Series 2011 Bond Resolution, the Series 2012 Bond Resolution and the Series 2014 Bond Resolution, the Treasurer of the State of Kansas, Topeka, Kansas, was designated as the City's Paying Agent and Bond Registrar for the payment of the principal of and interest on the Series 2006 Bonds, the Series 2009 Bonds, the Series 2011 Bonds, the Series 2012 Bonds and the Series 2014 Bonds; and

WHEREAS, pursuant to Sections 301 of the Series 2006 Bond Resolution, the Series 2009 Bond Resolution, the Series 2011 Bond Resolution and the Series 2012 Bond Resolution, (the "Rural Development Bond Resolutions") the outstanding principal amount of the Series 2006 Bonds, Series 2009 Bonds, Series 2011 Bonds, and Series 2012 Bonds, (the "Rural Development Bonds") or any portion thereof, is subject to redemption prior to maturity on any date, at a redemption price equal to one hundred percent (100%) of the principal amount so redeemed plus all accrued and unpaid interest on such principal amount so redeemed to the redemption date; and

WHEREAS, pursuant to Section 301(a) of the Series 2014 Bond Resolution, the Series 2014 Bonds, or any portion thereof, maturing on September 1, 2021, and thereafter may be called for redemption and payment prior to maturity on September 1, 2020, and thereafter as a whole or in part at any time, at a redemption price equal to one hundred percent (100%) of the principal amount so redeemed plus all accrued and unpaid interest on such principal amount so redeemed to the redemption date; and

WHEREAS, the City has by its Resolution No. 402 passed and approved October 21, 2019, and published once each week for two consecutive weeks in the official City newspaper as required by law, determined it to be in the City's interest to issue general obligation refunding bonds to advance refund the Series 2014 Bonds maturing on and after September 1, 2020; and

WHEREAS, subject to the provisions of K.S.A. 12-825d, as amended, the City expects that the anticipated revenues from its electric plant and distribution utility will be sufficient to retire the Series 2020B Bonds; and

WHEREAS, pursuant to Sections 301 of the Rural Development Bond Resolutions, the City deems it necessary and advisable and in the best interest of the City and the patrons and taxpayers thereof to call the outstanding principal amount of the Rural Development Bonds maturing in the years 2020 and thereafter, in the outstanding principal amount of \$3,394,000, for redemption and payment on April 15, 2020; and

WHEREAS, pursuant to Section 301(a) of the Series 2014 Bond Resolution, the City deems it necessary and advisable and in the best of interest of the City and the patrons and taxpayers thereof to call the Series 2014 Bonds maturing on September 1, 2021, and thereafter, in the outstanding principal amount of \$725,000 for redemption and payment on September 1, 2020; and

WHEREAS, such redemption and refunding would help the City achieve interest cost savings on its bonded indebtedness, provide a more orderly plan of financing for the City and result in a general restructuring of the debt service obligation of the City; and

WHEREAS, in accordance with all of the foregoing, the City deems it necessary and advisable to issue and sell two separate series of bonds consisting of (1) General Obligation Refunding Bonds, Series 2020A, in the aggregate principal amount of Three Million Three Hundred Fifty-five Thousand Dollars (\$3,355,000) for the purpose of currently refunding the City's outstanding Rural Development Bonds maturing in the years 2020 and thereafter in the outstanding principal amount of \$3,394,000 and (2) Taxable General Obligation Electric Utility System Refunding Bonds, Series 2020B in the aggregate principal amount of Seven Hundred Thousand Dollars (\$700,000) for the purpose of advance refunding the City's outstanding Series 2014 Bonds maturing on September 1, 2020, and thereafter in the outstanding principal amount of \$725,000.

NOW, THEREFORE, BE IT ORDAINED BY THE GOVERNING BODY OF THE CITY OF BURLINGAME, OSAGE COUNTY, KANSAS:

Section 1. That for the purpose of providing funds to currently refund and pay the Rural Development Bonds, there is hereby authorized and directed to be issued General Obligation Refunding Bonds, Series 2020A of the City in the aggregate principal amount of Three Million Three Hundred Fifty-five Thousand Dollars (\$3,355,000) (the "Series 2020A Bonds") as provided by K.S.A. 10-427 et seq. and Article 1 of Chapter 10, Kansas Statutes Annotated, all as amended. For the purpose of providing funds to advance refund and pay the Series 2014 Bonds, there is hereby authorized and directed to be issued Taxable General Obligation Electric Utility System Refunding Bonds, Series 2020B of the City in the aggregate principal amount of Seven Hundred Thousand Dollars (\$700,000) (the Series 2020B Bonds) as provided by K.S.A. 10-427 et seq., K.S.A. 10-1211 and Article 1 of Chapter 10, Kansas Statutes Annotated, all as amended (the Series 2020A Bonds and Series 2020B Bonds are collectively referred to as the "Bonds"). The Bonds shall be dated and bear interest, shall mature and be payable at such times, shall be in such form, shall be subject to redemption and payment prior to the maturity thereof and shall be issued in the manner prescribed and subject to the provisions, covenants and agreements set forth in a resolution of the Governing Body of the City adopted the same date as the date of the passage and approval of this Ordinance (the "Resolution").

Section 2. That the Mayor and City Clerk are hereby authorized to prepare and execute the Bonds and when so executed, the Bonds shall be registered as required by law and the Governing Body shall annually make provisions for the payment of the principal of, redemption premium, if any, and interest on the Bonds as the same shall become due by levying a tax upon all the taxable property of the City.

Section 3. That the City shall, and the officers, agents and employees of the City are hereby authorized and directed to, take such action and execute such other documents, certificates and instruments as may be necessary or desirable to carry out and comply with the provisions of this Ordinance and to carry out, comply with and perform the duties of the City with respect to the Bonds and the Resolution all as necessary to carry out and give effect to the transaction contemplated hereby and thereby.

Section 4. That if any portion or provision of this Ordinance or the Bonds shall for any reason be held to be invalid or unenforceable, the invalidity or unenforceability of such portion or provisions shall not effect any of the remaining provisions of this Ordinance or the Bonds but

this Ordinance and said Bonds shall be construed and enforced as if such illegal or invalid provision had not been contained herein.

Section 5. That the Bonds shall be issued and sold to the purchaser thereof in accordance with the terms and conditions of both this Ordinance and the Bond Purchase Agreement.

Section 6. That this Ordinance shall take effect and be in force from and after its passage and publication in the official City newspaper.

Passed by the Governing Body and approved by the Mayor this 2nd day of March, 2020.

CITY OF BURLINGAME, KANSAS

Vikki DeMars, Mayor

ATTEST:

Patty A. Atchison, City Clerk

(SEAL)

ORDINANCE NO. 2443

IN ORDINANCE AUTHORIZING THE ISSUANCE OF TWO SEPARATE SERIES OF BONDS OF THE CITY OF BURLINGAME, KANSAS, CONSISTING OF \$3,355,000 AGGREGATE PRINCIPAL AMOUNT OF GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020A UNDER THE AUTHORITY OF K.S.A. 10-101 TO 125, INCLUSIVE, AND K.S.A. 10-427 ET SEQ., ALL AS AMENDED, AND \$700,000 AGGREGATE PRINCIPAL AMOUNT OF TAXABLE GENERAL OBLIGATION ELECTRIC UTILITY SYSTEM REFUNDING BONDS, SERIES 2020B, UNDER THE AUTHORITY OF K.S.A. 10-101 TO 125, INCLUSIVE, K.S.A. 10-427 ET SEQ., AND K.S.A. 10-1211, ALL AS AMENDED.

WHEREAS, the Governing Body of the City of Burlingame, Kansas, the "City" has heretofore duly authorized, issued and delivered \$920,950 aggregate principal amount of General Obligation Bonds, Series 2006A (Water) and Series 2006B (Water), dated July 26, 2006, (collectively, the "Series 2006 Bonds") pursuant to Ordinance No. 2088 adopted July 3, 2006, and published as required by law, and Resolution No. 296 adopted July 3, 2006, (the "Series 2006 Bond Resolution") in accordance with the requirements of K.S.A. 65-163u and Article 1 of Chapter 10 of the Kansas Statutes Annotated, all as amended, which remain outstanding in the aggregate principal amount of \$68,000; and

WHEREAS, as of March 1, 2020, there remains outstanding of the Series 2006 Bonds the principal amount of \$768,000 bearing interest payable annually on July 26 each year and maturing serially on July 26, as follows:

SERIES 2006A BONDS

MATURITY (JULY 26)	PRINCIPAL AMOUNT	INTEREST RATE
2020	\$ 9,000	4.50%
2021	9,000	4.50
2022	10,000	4.50
2023	11,000	4.50
2024	11,000	4.50
2025	11,000	4.50
2026	12,000	4.50
2027	13,000	4.50
2028	13,000	4.50
2029	14,000	4.50
2030	14,000	4.50
2031	15,000	4.50
2032	15,000	4.50
2033	16,000	4.50
2034	17,000	4.50
2035	17,000	4.50
2036	18,000	4.50
2037	18,000	4.50
2038	19,000	4.50

SERIES 2006A BONDS CONTINUED

MATURITY (JULY 26)	PRINCIPAL AMOUNT	INTEREST RATE
2039	20,000	4.50
2040	21,000	4.50
2041	22,000	4.50
2042	23,000	4.50
2043	25,000	4.50
2044	26,000	4.50
2045	27,000	4.50
2046	28,000	4.50

SERIES 2006B BONDS

MATURITY (JULY 26)	PRINCIPAL AMOUNT	INTEREST RATE
2020	\$ 7,000	4.50%
2021	7,000	4.50
2022	7,000	4.50
2023	7,000	4.50
2024	8,000	4.50
2025	8,000	4.50
2026	8,000	4.50
2027	9,000	4.50
2028	9,000	4.50
2029	9,000	4.50
2030	10,000	4.50
2031	10,000	4.50
2032	10,000	4.50
2033	11,000	4.50
2034	11,000	4.50
2035	12,000	4.50
2036	12,000	4.50
2037	13,000	4.50
2038	13,000	4.50
2039	14,000	4.50
2040	14,000	4.50
2041	15,000	4.50
2042	16,000	4.50
2043	17,000	4.50
2044	18,000	4.50
2045	19,000	4.50
2046	20,000	4.50

WHEREAS, the City has heretofore duly authorized, issued and delivered its \$400,000 aggregate principal amount of General Obligation Bonds, Series 2012B (Sewers), dated June 26, 2012, (the "Series 2012 Bonds") pursuant to its Ordinance No. 2185 adopted June 4, 2012, and published as required by law, and Resolution No. 358 adopted June 4, 2012, (the "Series 2012 Bond Resolution") in accordance with the requirements of K.S.A. 12-618 et seq. and Article 1 of Chapter 10 of the Kansas Statutes Annotated, all as amended, which remain outstanding in the aggregate principal amount of \$1,482,000; and

WHEREAS, as of March 1, 2020, there remains outstanding of the Series 2012 Bonds the principal amount of \$1,482,000 bearing interest payable annually on June 26 each year and maturing serially on June 26, as follows:

SERIES 2012 BONDS

YEAR (JUNE 26)	PRINCIPAL AMOUNT	INTEREST RATE
2020	28,000	2.75%
2021	29,000	2.75
2022	30,000	2.75
2023	30,000	2.75
2024	32,000	2.75
2025	32,000	2.75
2026	33,000	2.75
2027	34,000	2.75
2028	35,000	2.75
2029	36,000	2.75
2030	38,000	2.75
2031	39,000	2.75
2032	40,000	2.75
2033	41,000	2.75
2034	42,000	2.75
2035	43,000	2.75
2036	44,000	2.75
2037	45,000	2.75
2038	46,000	2.75
2039	47,000	2.75
2040	49,000	2.75
2041	51,000	2.75
2042	53,000	2.75
2043	54,000	2.75
2044	55,000	2.75
2045	56,000	2.75
2046	57,000	2.75
2047	58,000	2.75
2048	59,000	2.75
2049	60,000	2.75
2050	61,000	2.75
2051	62,000	2.75
2052	63,000	2.75

WHEREAS, the City has heretofore duly authorized, issued and delivered its \$865,000 aggregate principal amount of Electric System Revenue Bonds, Series 2014, dated February 12, 2014, (the "Series 2014 Bonds") pursuant to its Ordinance No. 2206 adopted January 20, 2014, and published as required by law, and Resolution No. 374 adopted January 20, 2014, (the "Series 2014 Bond Resolution") in accordance with the requirements of K.S.A. 10-1201 et seq. and Article 1 of Chapter 10 of the Kansas Statutes Annotated, all as amended, which remain outstanding in the aggregate principal amount of \$725,000; and

WHEREAS, as of March 1, 2020, there remains outstanding of the Series 2014 Bonds the principal amount of \$725,000 bearing interest payable semiannually on March 1 and September 1 each year and maturing as term bonds on September 1, as follows:

SERIES 2014 BONDS

MATURITY (SEPTEMBER 1)	PRINCIPAL AMOUNT	INTEREST RATE
2023	\$150,000	4.00%
2028	225,000	5.00
2034	350,000	5.50

WHEREAS, pursuant to Sections 203 of the Series 2006 Bond Resolution, the Series 2009 Bond Resolution, the Series 2011 Bond Resolution, the Series 2012 Bond Resolution and the Series 2014 Bond Resolution, the Treasurer of the State of Kansas, Topeka, Kansas, was designated as the City's Paying Agent and Bond Registrar for the payment of the principal of and interest on the Series 2006 Bonds, the Series 2009 Bonds, the Series 2011 Bonds, the Series 2012 Bonds and the Series 2014 Bonds; and

WHEREAS, pursuant to Sections 301 of the Series 2006 Bond Resolution, the Series 2009 Bond Resolution, the Series 2011 Bond Resolution and the Series 2012 Bond Resolution, (the "Rural Development Bond Resolutions") the outstanding principal amount of the Series 2006 Bonds, Series 2009 Bonds, Series 2011 Bonds, and Series 2012 Bonds, (the "Rural Development Bonds") or any portion thereof, is subject to redemption prior to maturity on any date, at a redemption price equal to one hundred percent (100%) of the principal amount so redeemed plus all accrued and unpaid interest on such principal amount so redeemed to the redemption date; and

WHEREAS, pursuant to Section 301(a) of the Series 2014 Bond Resolution, the Series 2014 Bonds, or any portion thereof, maturing on September 1, 2021, and thereafter may be called for redemption and payment prior to maturity on September 1, 2020, and thereafter as a whole or in part at any time, at a redemption price equal to one hundred percent (100%) of the principal amount so redeemed plus all accrued and unpaid interest on such principal amount so redeemed to the redemption date; and

WHEREAS, the City has by its Resolution No. 402 passed and approved October 21, 2019, and published once each week for two consecutive weeks in the official City newspaper as required by law, determined it to be in the City's interest to issue general obligation refunding bonds to advance refund the Series 2014 Bonds maturing on and after September 1, 2020; and

WHEREAS, subject to the provisions of K.S.A. 12-825d, as amended, the City expects that the anticipated revenues from its electric plant and distribution utility will be sufficient to retire the Series 2020B Bonds; and

WHEREAS, pursuant to Sections 301 of the Rural Development Bond Resolutions, the City deems it necessary and advisable and in the best interest of the City and the patrons and taxpayers thereof to call the outstanding principal amount of the Rural Development Bonds maturing in the years 2020 and thereafter, in the outstanding principal amount of \$3,394,000, for redemption and payment on April 15, 2020; and

WHEREAS, pursuant to Section 301(a) of the Series 2014 Bond Resolution, the City deems it necessary and advisable and in the best interest of the City and the patrons and taxpayers thereof to call the Series 2014 Bonds maturing on September 1, 2021, and thereafter, in the outstanding principal amount of \$725,000 for redemption and payment on September 1, 2020; and

WHEREAS, such redemption and refunding would help the City achieve interest cost savings on its bonded indebtedness, provide a more orderly plan of financing for the City and result in a general restructuring of the debt service obligation of the City; and

WHEREAS, in accordance with all of the foregoing, the City deems it necessary and advisable to issue and sell two separate series of bonds consisting of (1) General Obligation Refunding Bonds, Series 2020A, in the aggregate principal amount of Three Million Three Hundred Fifty-five Thousand Dollars (\$3,355,000) for the purpose of advance refunding the City's outstanding Series 2014 Bonds maturing on September 1, 2020, and thereafter in the outstanding principal amount of \$725,000.

NOW, THEREFORE, BE IT ORDAINED BY THE GOVERNING BODY OF THE CITY OF BURLINGAME, OSAGE COUNTY, KANSAS:

Section 1. That for the purpose of providing funds to currently refund and pay the Rural Development Bonds, there is hereby authorized and directed to be issued Taxable General Obligation Refunding Bonds, Series 2020A of the City in the aggregate principal amount of Three Million Three Hundred Fifty-five Thousand Dollars (\$3,355,000) (the "Series 2020A Bonds") as provided by K.S.A. 10-427 et seq. and Article 1 of Chapter 10, Kansas Statutes Annotated, all as amended. For the purpose of providing funds to advance refund and pay the Series 2014 Bonds, there is hereby authorized and directed to be issued Taxable General Obligation Electric Utility System Refunding Bonds, Series 2020B of the City in the aggregate principal amount of Seven Hundred Thousand Dollars (\$700,000) (the Series 2020B Bonds) as provided by K.S.A. 10-427 et seq., K.S.A. 10-1211 and Article 1 of Chapter 10, Kansas Statutes Annotated, all as amended (the Series 2020A Bonds and Series 2020B Bonds are collectively referred to

as the "Bonds"). The Bonds shall be dated and bear interest, shall mature and be payable at such times, shall be in such form, shall be subject to redemption and payment prior to the maturity thereof and shall be issued in the manner prescribed and subject to the provisions, covenants and agreements set forth in a resolution of the Governing Body of the City adopted the same date as the date of the passage and approval of this Ordinance (the "Resolution").

Section 2. That the Mayor and City Clerk are hereby authorized to prepare and execute the Bonds and when so executed, the Bonds shall be registered as required by law and the Governing Body shall annually make provisions for the payment of the principal of, redemption premium, if any, and interest on the Bonds as the same shall become due by levying a tax upon all the taxable property of the City.

Section 3. That the City shall, and the officers, agents and employees of the City are hereby authorized and directed to, take such action and execute such other documents, certificates and instruments as may be necessary or desirable to carry out and comply with the provisions of this Ordinance and to carry out, comply with and perform the duties of the City with respect to the Bonds and the Resolution all as necessary to carry out and give effect to the transaction contemplated hereby

and thereby.

Section 4. That if any provision of this Ordinance shall for any reason be invalid or unenforceable such portion or provision shall not effect any of the provisions of this Ordinance but this Ordinance shall be construed and approved of this Ordinance had not been herein.

Section 5. That the Bonds issued and sold to the public thereof in accordance with terms and conditions of Ordinance and the Bond Agreement.

Section 6. That this Ordinance shall take effect and be in force from and after its passage and publication in the official newspaper.

Passed by the Governing Body approved by the Mayor 7 day of March, 2020.

CITY OF BURLINGAME, K

/s/ Vikki DeMars
Vikki DeMars, Mayor

ATTEST:

/s/ Patty A. Atchison
Patty A. Atchison, City Clerk

(SEAL)

AFFIDAVIT OF PUBLICATION
The Osage County Herald-Chronicle
Osage City, Kansas
STATE OF KANSAS
OSAGE COUNTY, ss.

Catherine R. Faimon

of lawful age, being first duly sworn, depose and says that she is the publisher of THE OSAGE COUNTY HERALD-CHRONICLE a biweekly newspaper printed in the State of Kansas, published in the city of Osage City, County of Osage, State of Kansas, and of general circulation in Osage County, and that said newspaper is not a trade, religious or fraternal publication.

Said newspaper has been continuously and uninterruptedly published in said county, at least 50 times each year during the period of more than five years immediately prior to the first publication of the notice hereinafter mentioned, and has been duly admitted to the mails as Second Class matter in Osage County, Kansas, and that notice of which a true copy is hereto attached, was published in the regular and entire issue of

The Osage County Herald-Chronicle

for 1 consecutive week(s).

The first publication thereof being made as aforesaid on March 5, 2020 with subsequent publications made on the following dates:

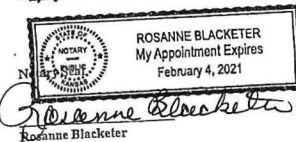
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and affiant further says she has personal knowledge of the statements set forth and that they are true.

Catherine R. Faimon

Catherine R. Faimon

Subscribed and sworn to before me this 5 day of March, 2020.



Rosanne Blacketer

(First published in The Osage County Herald-Chronicle Thursday, March 5, 2020.)

ORDINANCE NO. 2443

AN ORDINANCE AUTHORIZING THE ISSUANCE OF TWO SEPARATE SERIES OF BONDS OF THE CITY OF BURLINGAME, KANSAS, CONSISTING OF \$3,355,000 AGGREGATE PRINCIPAL AMOUNT OF GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020A UNDER THE AUTHORITY OF K.S.A. 10-101 TO 125, INCLUSIVE, AND K.S.A. 10-427 ET SEQ., ALL AS AMENDED, AND \$700,000 AGGREGATE PRINCIPAL AMOUNT OF TAXABLE GENERAL OBLIGATION ELECTRIC UTILITY SYSTEM REFUNDING BONDS, SERIES 2020B, UNDER THE AUTHORITY OF K.S.A. 10-101 TO 125, INCLUSIVE, K.S.A. 10-427 ET SEQ., AND K.S.A. 10-1211, ALL AS AMENDED.

WHEREAS, the Governing Body of the City of Burlingame, Kansas, (the "City") has heretofore duly authorized, issued and delivered its \$920,950 aggregate principal amount of General Obligation Bonds, Series 2006A (Water) and Series 2006B (Water), dated July 26, 2006, (collectively, the "Series 2006 Bonds") pursuant to its Ordinance No. 2088 adopted July 3, 2006, and published as required by law, and Resolution No. 296 adopted July 3, 2006, (the "Series 2006 Bond Resolution") in accordance with the requirements of K.S.A. 65-163a and Article 1 of Chapter 10 of the Kansas Statutes Annotated, all as amended, which remain outstanding in the aggregate principal amount of \$768,000; and

WHEREAS, as of March 1, 2020, there remains outstanding of the Series 2006 Bonds the principal amount of \$768,000 bearing interest payable annually on July 26 each year and maturing serially on July 26, as follows:

SERIES 2006A BONDS

MATURITY (JULY 26)	PRINCIPAL AMOUNT	INTEREST RATE
2020	\$ 9,000	4.50%
2021	9,000	4.50

ter), dated November 19, 2009, (the "Series 2009 Bonds") pursuant to its Ordinance No. 2151 adopted October 19, 2009, and published as required by law, and Resolution No. 320 adopted October 19, 2009, (the "Series 2009 Bond Resolution") in accordance with the requirements of K.S.A. 65-163a and Article 1 of Chapter 10 of the Kansas Statutes Annotated, all as amended, which remain outstanding in the aggregate principal amount of \$352,000; and

WHEREAS, as of March 1, 2020, there remains outstanding of the Series 2009 Bonds the principal amount of \$352,000 bearing interest payable annually on November 19 each year and maturing serially on November 19, as follows:

SERIES 2009 BONDS

MATURITY (NOVEMBER 19)	PRINCIPAL AMOUNT	INTEREST RATE
2020	\$6,000	4.125%
2021	7,000	4.125
2022	7,000	4.125
2023	7,000	4.125
2024	7,000	4.125
2025	7,000	4.125
2026	8,000	4.125
2027	8,000	4.125
2028	8,000	4.125
2029	9,000	4.125
2030	9,000	4.125
2031	9,000	4.125
2032	10,000	4.125
2033	10,000	4.125
2034	11,000	4.125
2035	11,000	4.125
2036	12,000	4.125
2037	12,000	4.125
2038	13,000	4.125
2039	13,000	4.125
2040	14,000	4.125
2041	14,000	4.125
2042	15,000	4.125
2043	15,000	4.125
2044	16,000	4.125
2045	17,000	4.125
2046	18,000	4.125
2047	19,000	4.125
2048	20,000	4.125
2049	20,000	4.125

WHEREAS, the City has heretofore duly authorized, issued and delivered its \$890,000 aggregate principal amount of General Obligation Bonds, Series 2011A (Sewers), dated November 15, 2011, (the "Series 2011 Bonds") pursuant to its Ordinance No. 2177 adopted

358 adopted June 4, 2012, (the "Series 2012 Bond Resolution") in accordance with the requirements of K.S.A. 12-618 et seq. and Article 1 of Chapter 10 of the Kansas Statutes Annotated, all as amended, which remain outstanding in the aggregate principal amount of \$1,482,000; and

WHEREAS, as of March 1, 2020, there remains outstanding of the Series 2012 Bonds the principal amount of \$1,482,000 bearing interest payable annually on June 26 each year and maturing serially on June 26, as follows:

SERIES 2012 BONDS

YEAR (JUNE 26)	PRINCIPAL AMOUNT	INTEREST RATE
2020	28,000	2.75%
2021	29,000	2.75
2022	30,000	2.75
2023	30,000	2.75
2024	32,000	2.75
2025	32,000	2.75
2026	33,000	2.75
2027	34,000	2.75
2028	35,000	2.75
2029	36,000	2.75
2030	36,000	2.75
2031	39,000	2.75
2032	40,000	2.75
2033	41,000	2.75
2034	42,000	2.75
2035	43,000	2.75
2036	44,000	2.75
2037	45,000	2.75
2038	46,000	2.75
2039	47,000	2.75
2040	49,000	2.75
2041	51,000	2.75
2042	53,000	2.75
2043	54,000	2.75
2044	55,000	2.75
2045	56,000	2.75
2046	57,000	2.75
2047	58,000	2.75
2048	59,000	2.75
2049	60,000	2.75
2050	61,000	2.75
2051	62,000	2.75
2052	63,000	2.75

WHEREAS, the City has heretofore duly authorized, issued and delivered its \$865,000 aggregate principal amount of Electric System Revenue Bonds, Series 2014, dated February 12, 2014, (the "Series 2014 Bonds") pursuant to its Ordinance No. 2206 adopted January 20, 2014, and published as required by law, and Resolu-

or any portion on September 1, 2 after may be ca and payment p September 1, 2 after as a whole time, at a rede to one hundrec the principal ar plus all accrues est on such pri redeemed to th and

WHEREAS, the Resolution No. approved Octol published once consecutive we City newspaper determined it b interest to issu tion refunding refund the Seri maturing on an 1, 2020; and

WHEREAS, sub visions of K.S.A amended, the C the anticipated electric plant ar ity will be suffic Series 2020B B

WHEREAS, pur 301(a) of the Rura Bond Resolution it necessary an the best interes the patrons anc to call the outst amount of the l Bonds maturing and thereafter, principal amou for redemption April 15, 2020;

WHEREAS, pur 301(a) of the Se Resolution, the necessary and a the best of inte the patrons and to call the Serie maturing on Se and thereafter, ing principal an for redemption September 1, 2

WHEREAS, such refunding woul achieve interest its bonded inde a more orderly